



RELEVANT

GOLD

TSXV:RGC
OTCQB:RGCCF

DEFINING A NEW MEGA-DISTRICT IN WYOMING WITH ABITIBI-SCALE POTENTIAL





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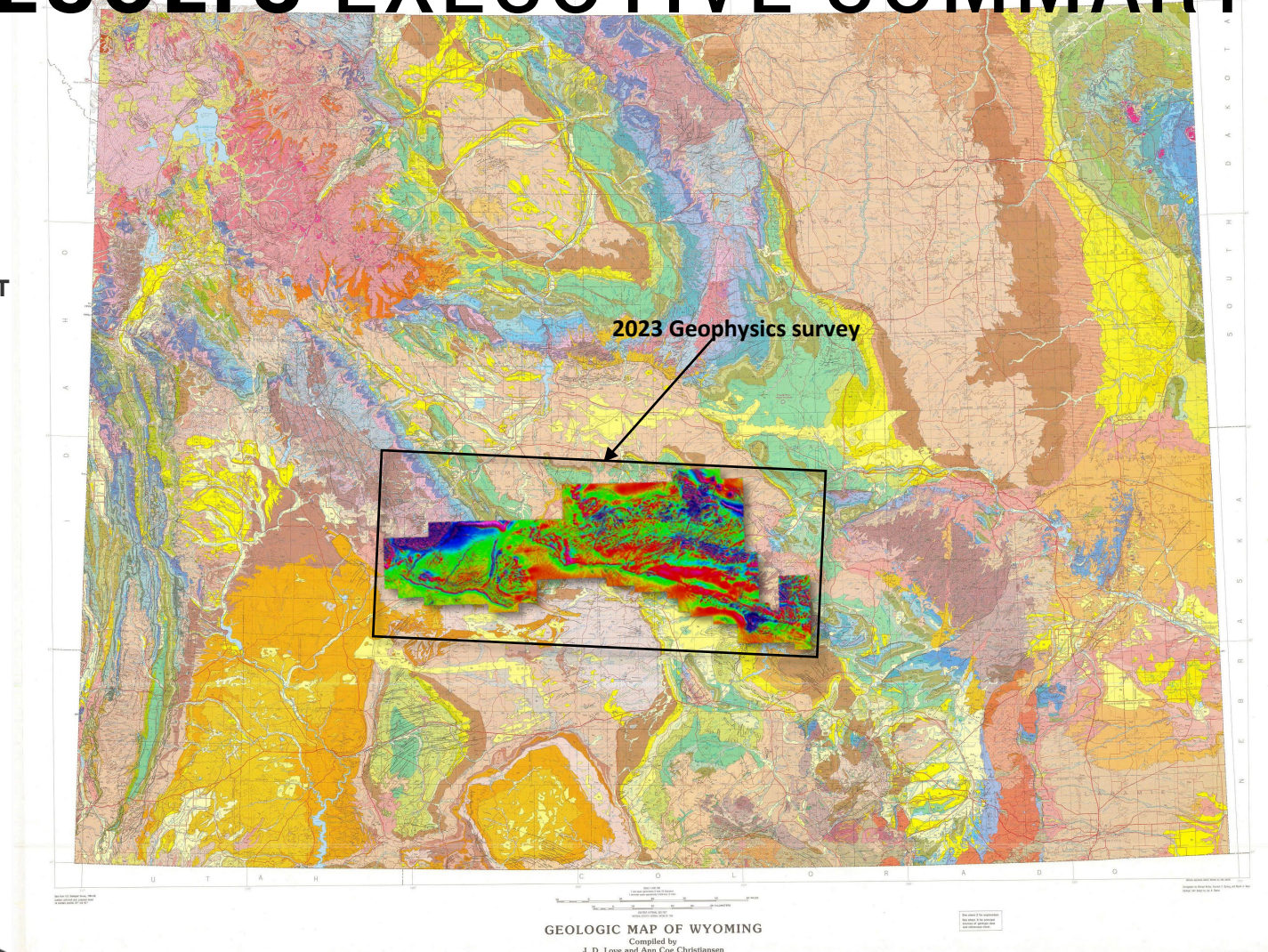
The scientific and technical contents of this presentation have been approved by Mr. Brian C. Lentz, CPG, Chief Exploration Officer of the Company, who is a “Qualified Person” as defined by Canadian National Instrument 43-101 (Standards of Disclosure for Mineral Projects). Mr. Lentz is not independent of the Company.





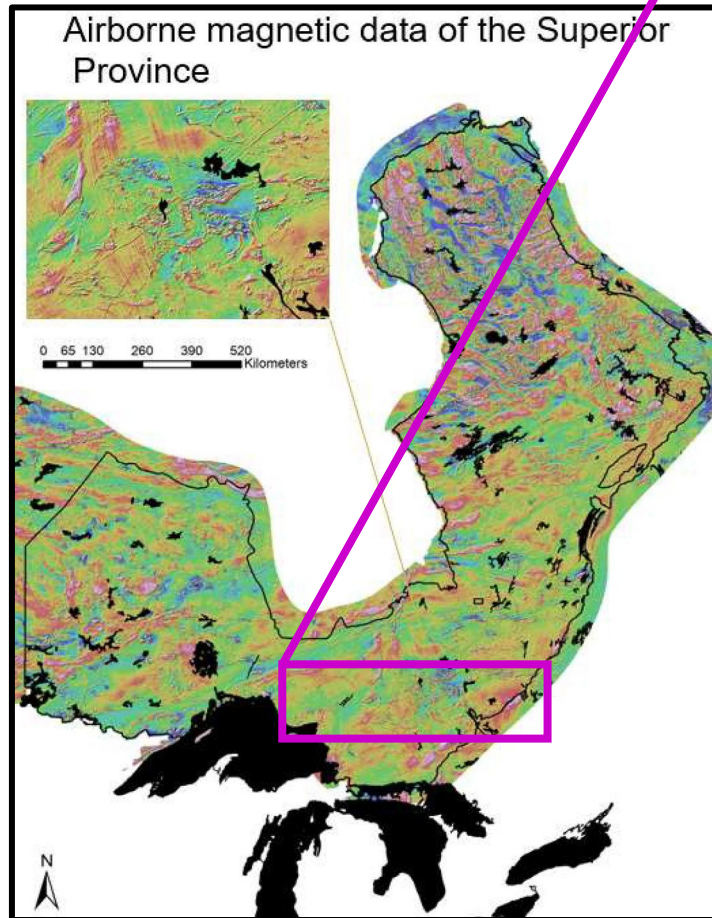
GEOPHYSICAL RESULTS EXECUTIVE SUMMARY

- MAGNETIC SURVEY PROVIDES KEY DETAILS LACKING IN REGIONAL GEOLOGY MAPS
- DETAILED RELEVANT GOLD MAPPING AGREES WITH MAGNETIC DATA
- MAGNETICS HIGHLIGHT CRITICAL OROGENIC STRUCTURES THAT COMMONLY TRANSPORT GOLD MINERALIZATION
- CRUSTAL SCALE ARCHEAN STRUCTURES IDENTIFIED AND CONFIRMED
- SOUTH PASS AND BRADLEY PEAK NOW CLEARLY CONNECTED ALONG THIS PRIMARY STRUCTURE
- GEOPHYSICS SUPPORTS OUR TARGET CONCEPTS AND WE CAN TIGHTEN TARGETS WITH MAGNETIC DATA
- HIGH-GRADE GOLD CONFIRMED IN SECONDARY STRUCTURES ACROSS BOTH RGC CAMPS (South Pass & Bradley Peak)
- TWO MOST PROLIFIC STRUCTURAL/MAGNETIC ANOMOLIES ARE AT SOUTH PASS AND BRADLEY PEAK
- 100 KM2 ANOMALY AT BRADLEY PEAK ENCOURAGES EXPEDITED DEVELOPMENT TO DRILLING





ABITIBI COMPARISON



Airborne magnetic data of the Superior Province

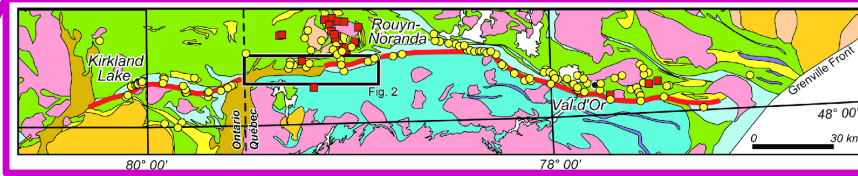
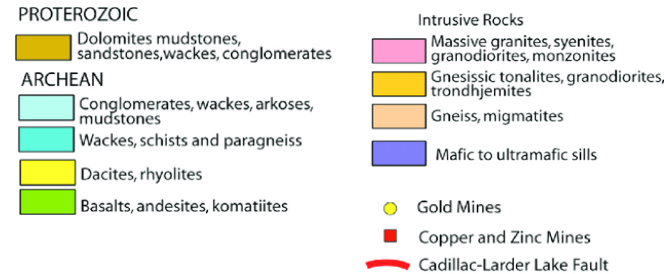
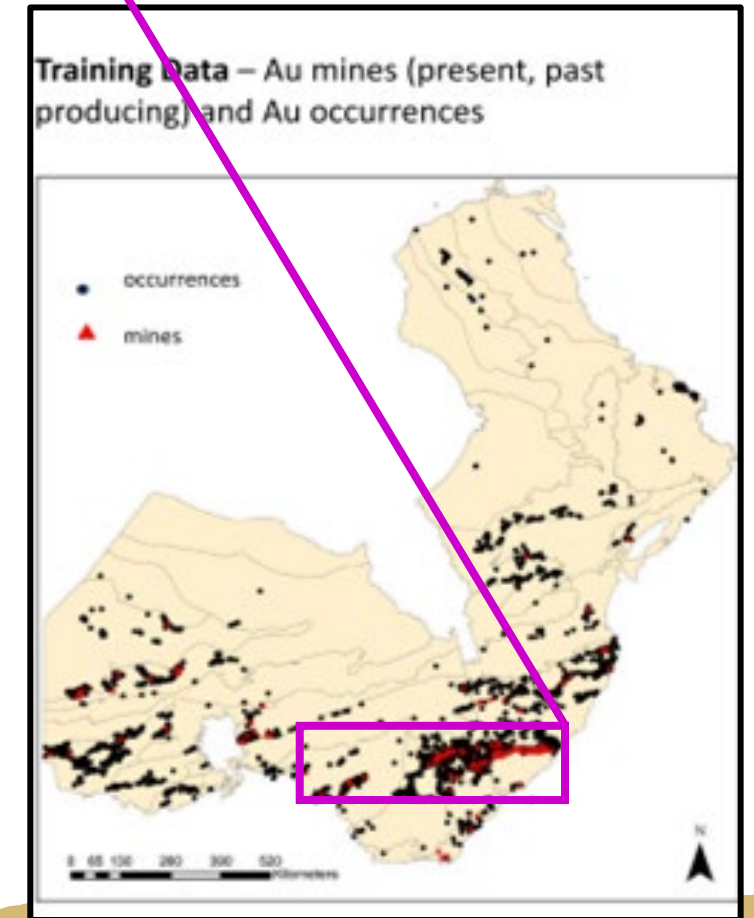


Figure source: Rabeau et. al., 2011



- Magnetic data in Abitibi highlights major Archean structures like the Cadillac-Larder deformation zone.
- Sharp linear contrasts in the regional magnetic data matches up with Archean structural trends.
- *First-order exploration tool used to identify primary structural controls on gold mineralization throughout the Abitibi Gold Belts.*



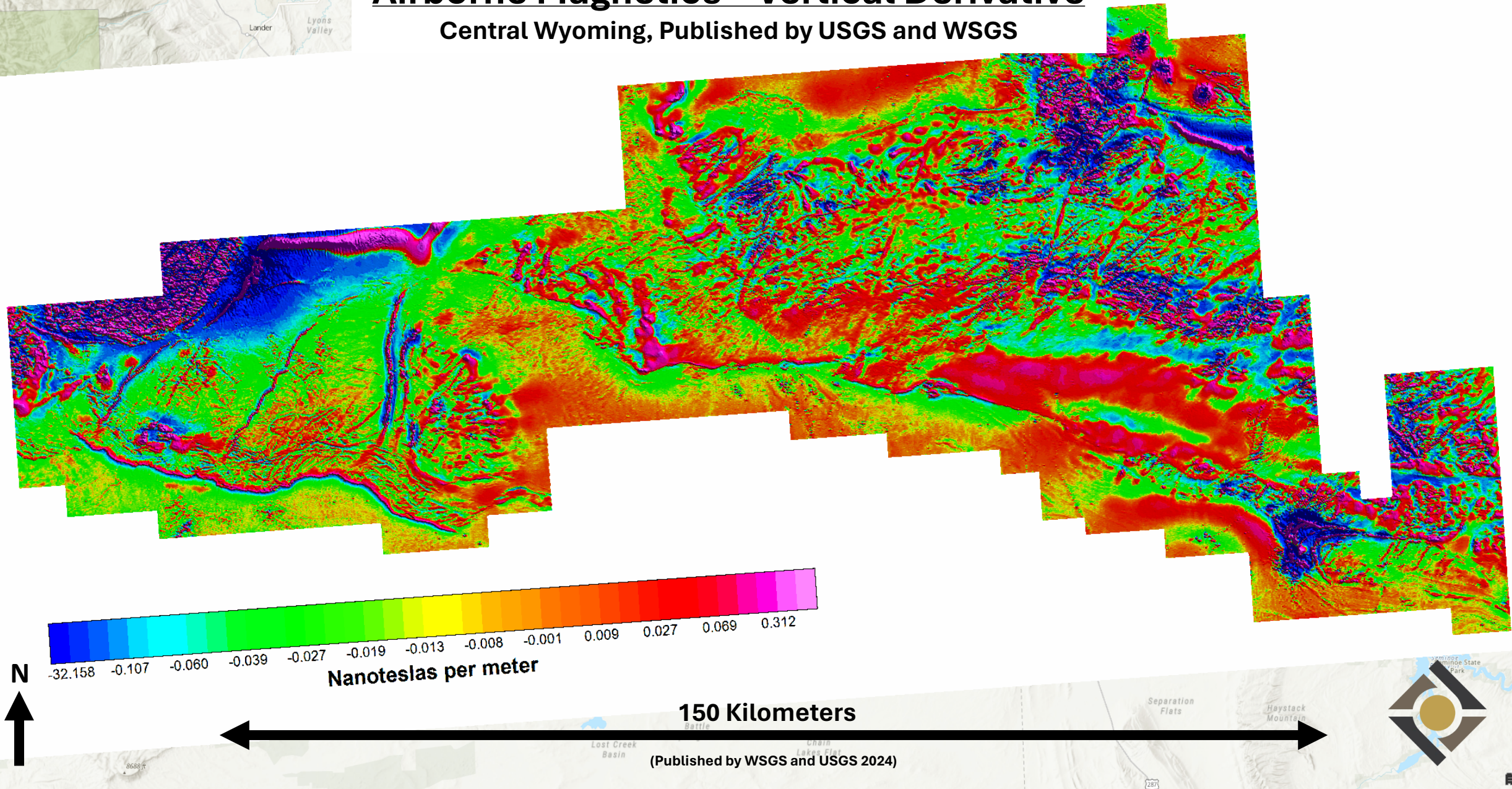
Training Data – Au mines (present, past producing) and Au occurrences

Figure source: Harris et. al., 2023, A study of faults in the Superior province of Ontario and Quebec using the random forest machine learning algorithm: Spatial relationship to gold mines.

Figure source: Harris et. al., 2023

Airborne Magnetics – Vertical Derivative

Central Wyoming, Published by USGS and WSGS



Airborne Magnetics – Vertical Derivative

Regional Interpretation

Legend

- Major Archean Structure
- High-grade Au rock assays
- High-grade Au drilling assays

South Pass Camp

Older (~3.0 Ga) Gneissic Terranes

2.7 – 2.6 Ga Granite-Greenstone Terranes

Bradley Peak Camp

Nanoteslas per meter

150 Kilometers





OPPORTUNITY OF SCALE

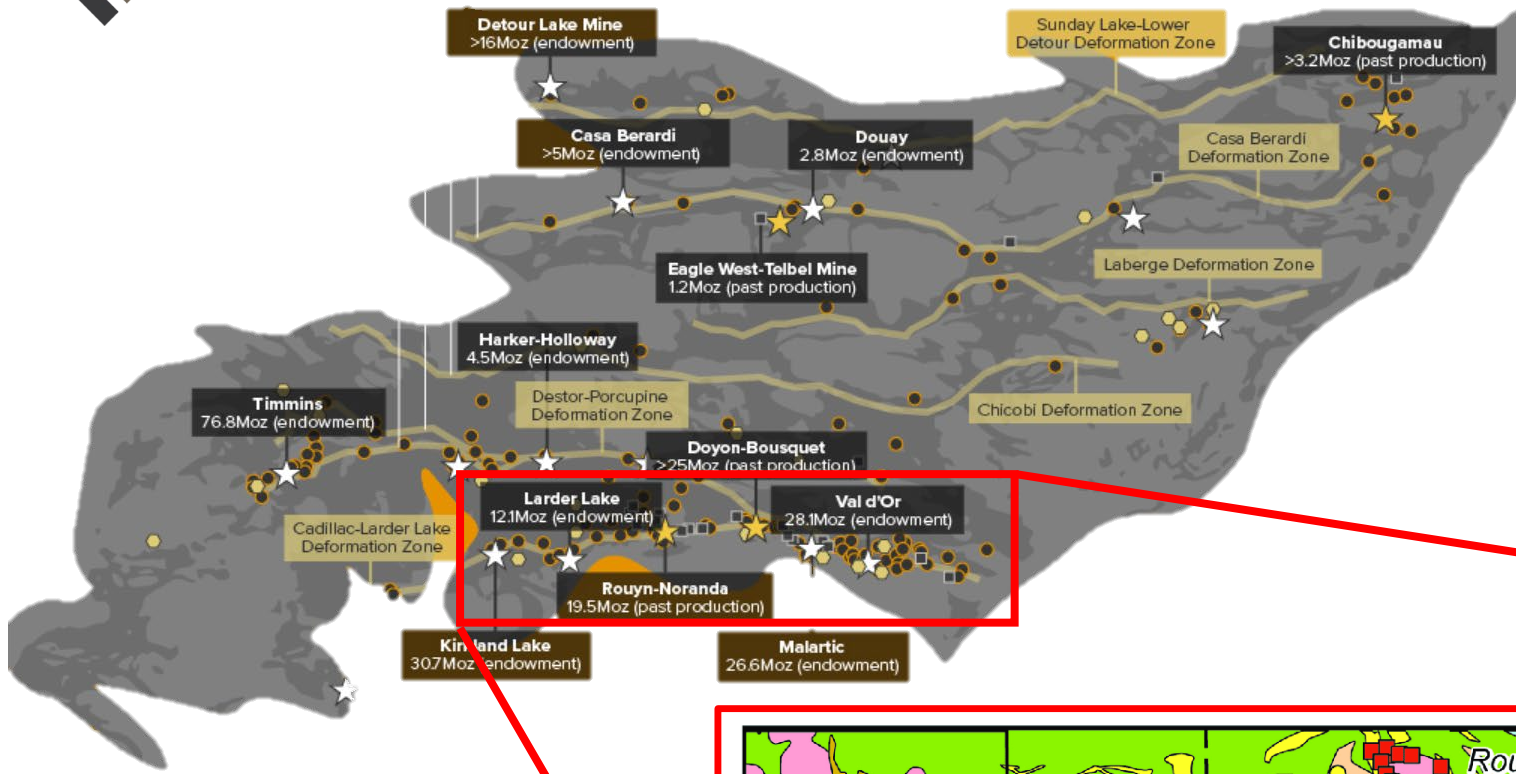


Figure Source: Modified from Visual Capitalist, Canada's Gold Exploration Frontier: The Abitibi Greenstone Belt, May 19, 2021

- New Wyoming magnetics survey confirms Archean structure comparable in size and scale to the Cadillac-Larder Lake Deformation Zone
- Gold mineralization commonly occurs in secondary structures within 7 km of the major structures in the Abitibi and Wyoming.
- *The magnetic data confirms we have some of the best discovery opportunities on Wyoming's main street!*

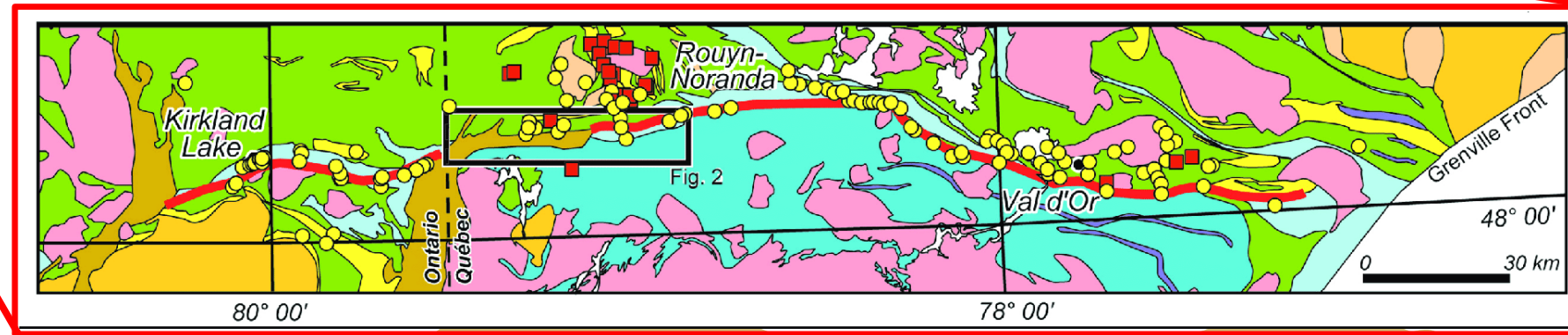
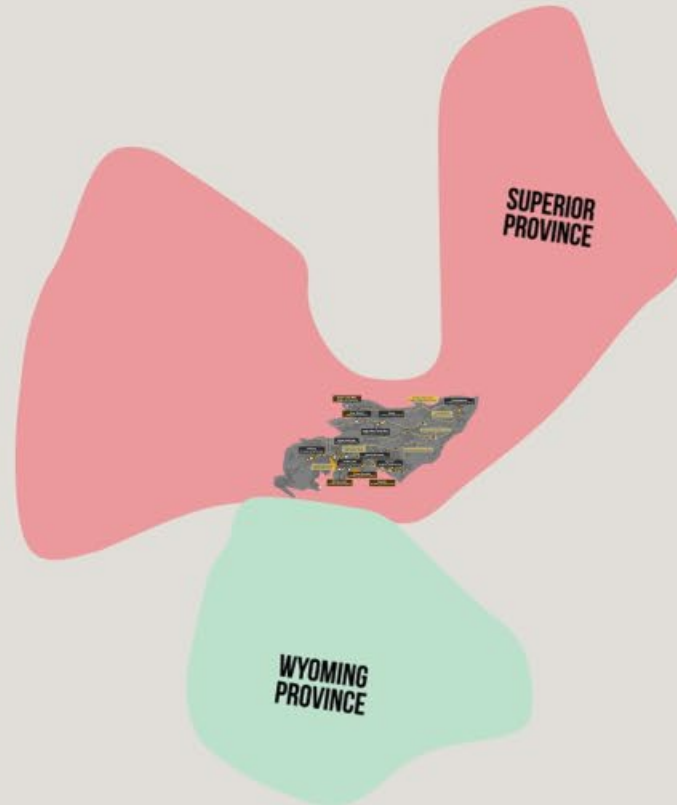


Figure Source: Rabeau et. al., 2011, Modified from Gold Potential of a Hidden Archean Fault Zone: The Case of the Cadillac-Larder Lake Fault, VL - 19, DO - 10.2113/gsemg.19.3-4.99, JO - Exploration and Mining Geology ER

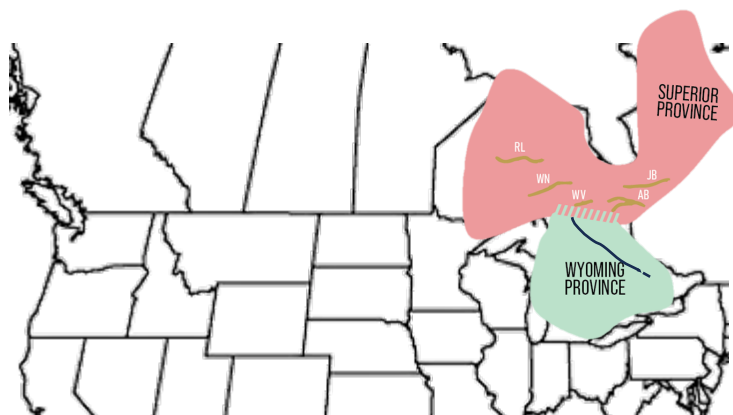


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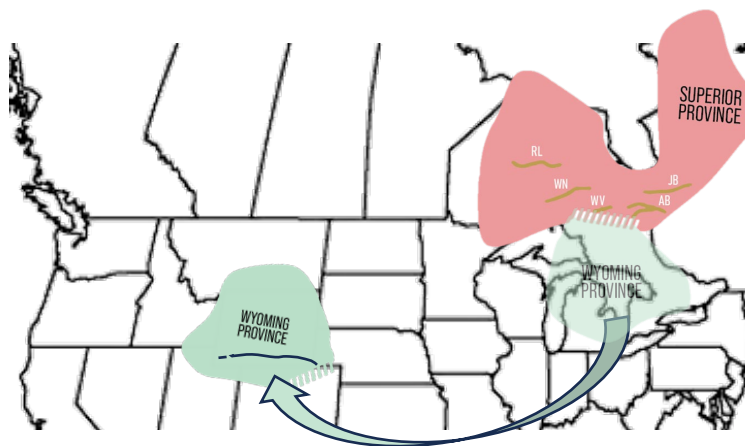


~2.65 BILLION YEARS AGO



The Wyoming Province and the Superior Province (Abitibi) were connected when gold mineralization occurred. (Chamberlain et. al. 2006)

~2.1 BILLION YEARS AGO



Continental rifting caused the Wyoming Province to begin to separate, rotate, and move to its current location over many millions of years.

MODERN DAY



Relevant Gold applied these insights to secure the most prospective ground in Wyoming and is pursuing the next great orogenic gold discovery.



CONTROLLING THE CAMP

Applying Abitibi Insights to Guide Exploration and Acquisitions in the South Pass Gold Camp

HOW WE APPLIED THESE ABITIBI INSIGHTS:



SECURED OPPORTUNITY AT SCALE

Relevant Gold's South Pass Gold Camp fits all the size comparison criteria for an Abitibi-style deposit of multi-million ounce potential.



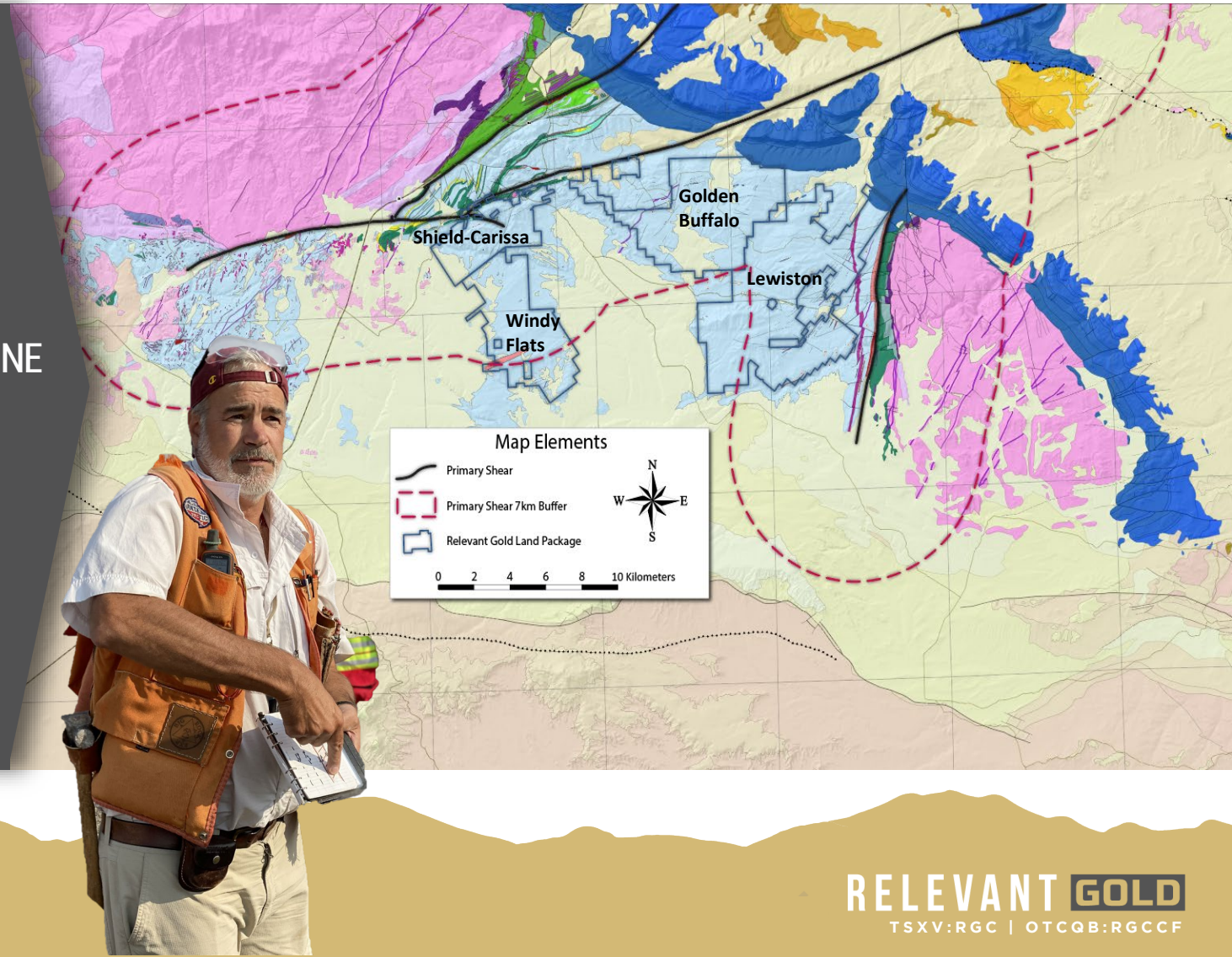
SECURED BUFFER AROUND PRIMARY SHEAR ZONE

Relevant Gold's 4 district-scale projects in South Pass Camp all fall within a 6 km buffer zone of primary structures, consistent with the Abitibi Belt.



SECURED HIGH-GRADE TARGETS WITH SECONDARY STRUCTURES

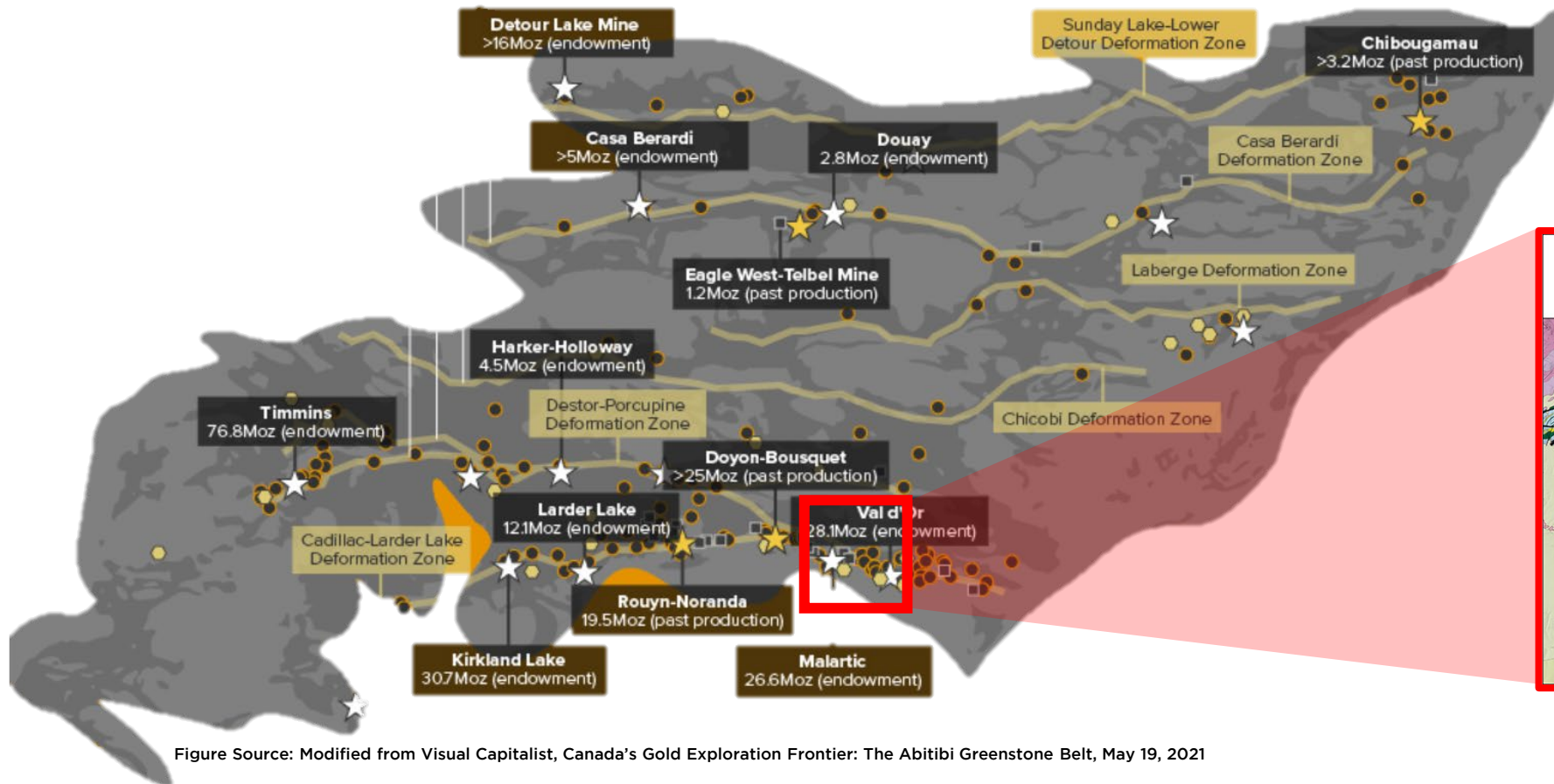
Relevant Gold's South Pass Gold Camp consists of secondary shear structures associated with high-grade gold.





CAMP-SCALE OPPORTUNITY

The South Pass Gold Camp is comparable in size to the Canadian Malartic area in the Abitibi Gold Belts



SOUTH PASS GOLD CAMP

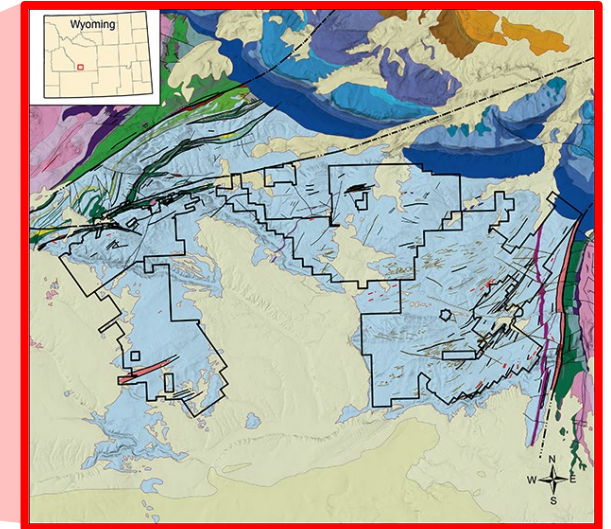


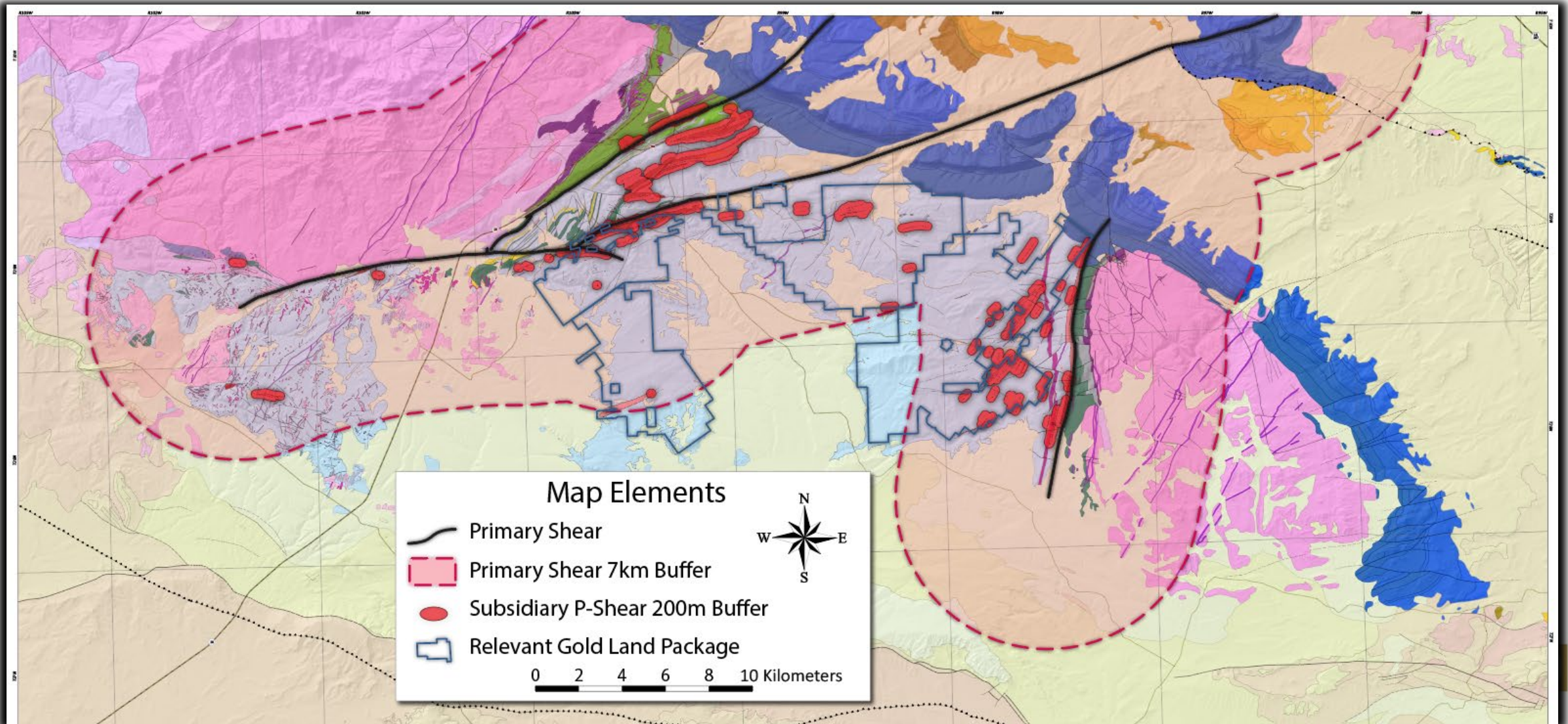
Figure Source: Modified from Visual Capitalist, Canada's Gold Exploration Frontier: The Abitibi Greenstone Belt, May 19, 2021





SECONDARY SHEARS – SOUTH PASS

Herein primary & Reidel P-shear zone buffers

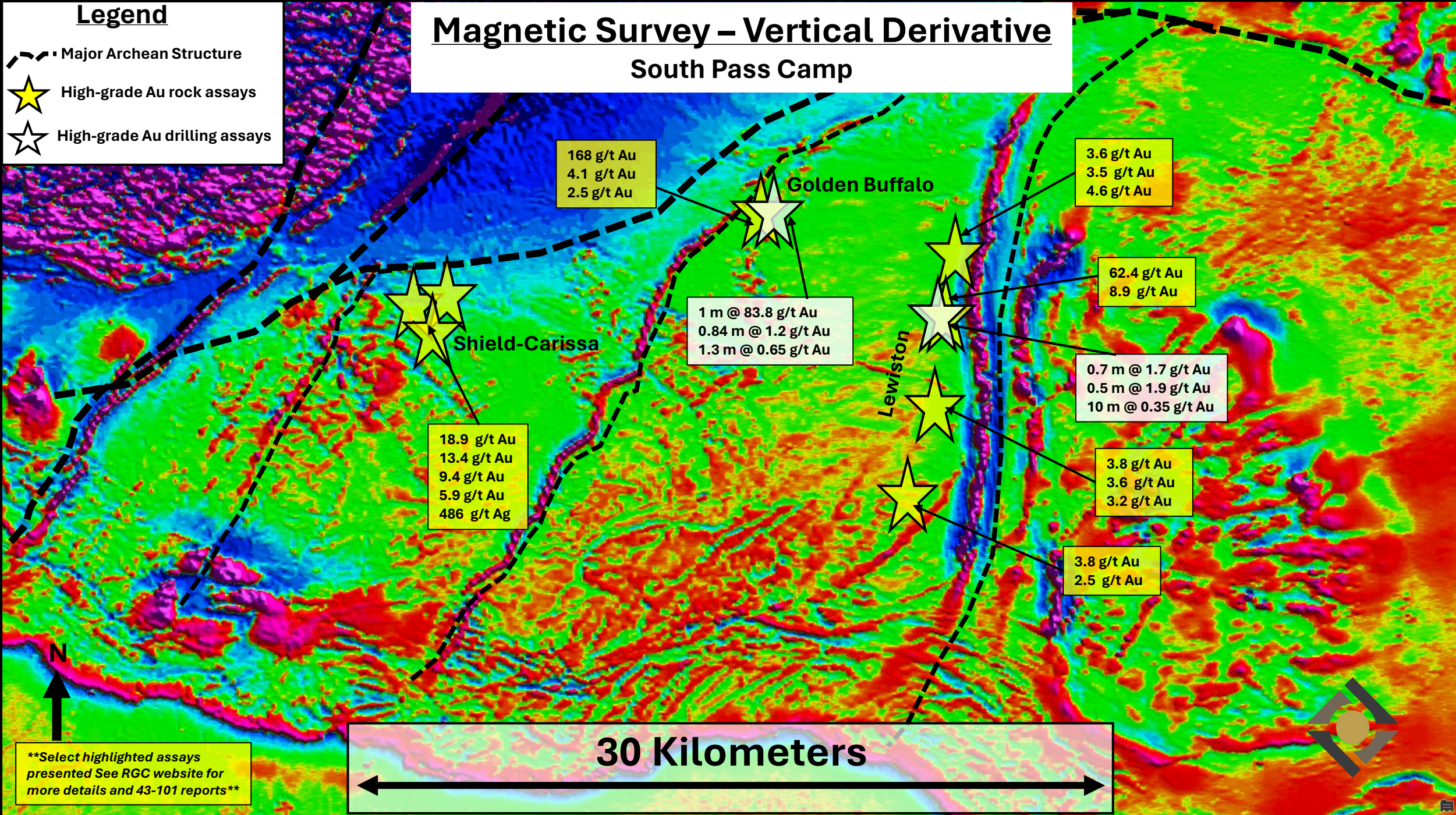


Legend

- Major Archean Structure
- High-grade Au rock assays
- High-grade Au drilling assays

Magnetic Survey – Vertical Derivative

South Pass Camp

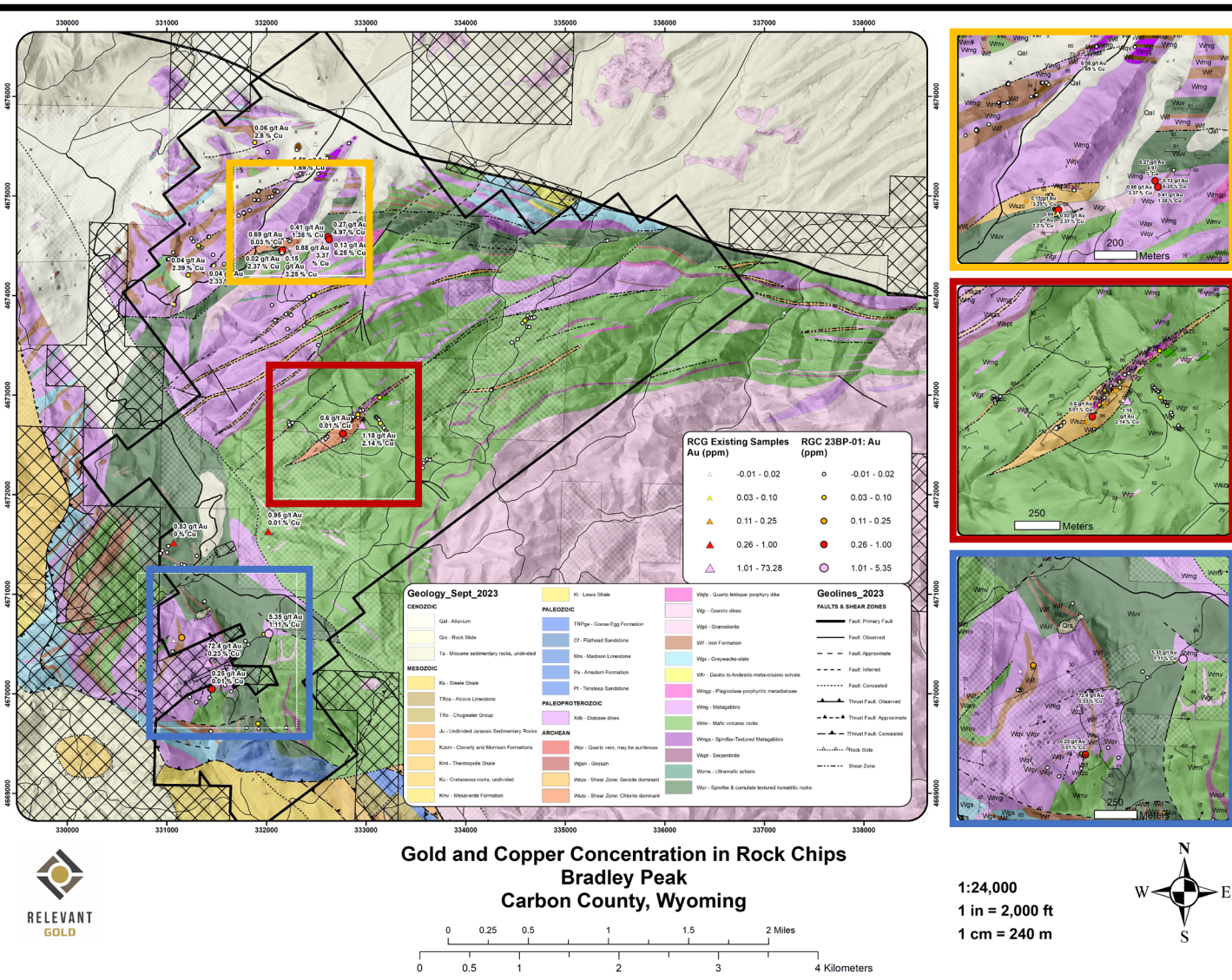


BRADLEY PEAK 2023 RESULTS

Overview

- Mapping and sampling identified multiple new district-scale targets
 - 30 km of newly mapped shear zones
 - Identified new Porphyry intrusive rocks
 - Confirmed intrusive and orogenic style mineralization
- Sampled 5.3 g/t gold, 107 g/t silver, and 6.25% copper in outcrop
- 15% of all rock samples reported gold
- 3 target zones identified:
 - Kortes, Apex, and Deserted Treasure

READ THE RELEASE



****Select highlighted assays
presented See RGC website for
more details and 43-101 reports****

Magnetic Survey – Vertical Derivative

Bradley Peak Camp

6.58 g/t Au
107 g/t Ag
6.25% Cu

72 g/t Au
5.3 g/t Au
1.1% Cu

1.2 g/t Au
2.14% Cu

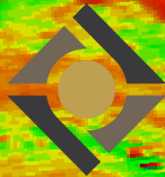
Legend

- Major Archean Structure
- High-grade Au/Cu rock assays
- High-grade Au drilling assays

N



20 Kilometers





"Any time you can apply a **really revolutionary idea** to a new area and then be able to tie up a big piece of it, in an area where you know you can work, that's a **remarkable opportunity** under any circumstances."

Dr. Peter Megaw, PhD

Independent Director, Relevant Gold Corp.





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